Meierhenry Sargent LLP
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MAY 13 2024
SD Secretary of State

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May 8, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of North Sioux City
$5,627,193 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of North Sioux City
$5,627,193 Drinking Water Project Revenue Borrower Bond
dated May 8, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of North Sioux City
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: May 8, 2024
4. Purpose of issue: Water Treatment Plant Expansion
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $5,627,193
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 8th day of May 2024.

By: Amy Lilly
Its: Finance Officer

$5,627,193
City of North Sioux City, South Dakota
Drinking Water Project Water Revenue Bonds

Dated May 8, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 7/1
05/15/2026			$241,480.83	$241,480.83	$241,480.83	$241,480.83
08/15/2026	$33,643.86	2.1250	$29,894.46	$63,538.33		
11/15/2026	$33,822.60	2.1250	$29,715.73	$63,538.33		
02/15/2027	$34,002.28	2.1250	$29,536.05	$63,538.33		
05/15/2027	$34,182.92	2.1250	$29,355.41	$63,538.33	$254,153.30	$254,153.30
08/15/2027	$34,364.51	2.1250	$29,173.81	$63,538.33		
11/15/2027	$34,547.07	2.1250	$28,991.25	$63,538.33		
02/15/2028	$34,730.61	2.1250	$28,807.72	$63,538.33		
05/15/2028	$34,915.11	2.1250	$28,623.21	$63,538.33	$254,153.30	$254,153.30
08/15/2028	$35,100.60	2.1250	$28,437.73	$63,538.33		
11/15/2028	$35,287.07	2.1250	$28,251.26	$63,538.33		
02/15/2029	$35,474.53	2.1250	$28,063.79	$63,538.33		
05/15/2029	$35,662.99	2.1250	$27,875.33	$63,538.33	$254,153.30	$254,153.30
08/15/2029	$35,852.45	2.1250	$27,685.88	$63,538.33		
11/15/2029	$36,042.92	2.1250	$27,495.41	$63,538.33		
02/15/2030	$36,234.40	2.1250	$27,303.93	$63,538.33		
05/15/2030	$36,426.89	2.1250	$27,111.44	$63,538.33	$254,153.30	$254,153.30
08/15/2030	$36,620.41	2.1250	$26,917.92	$63,538.33		
11/15/2030	$36,814.95	2.1250	$26,723.37	$63,538.33		
02/15/2031	$37,010.53	2.1250	$26,527.79	$63,538.33		
05/15/2031	$37,207.15	2.1250	$26,331.17	$63,538.33	$254,153.30	$254,153.30
08/15/2031	$37,404.81	2.1250	$26,133.51	$63,538.33		
11/15/2031	$37,603.53	2.1250	$25,934.80	$63,538.33		
02/15/2032	$37,803.30	2.1250	$25,735.03	$63,538.33		
05/15/2032	$38,004.13	2.1250	$25,534.20	$63,538.33	$254,153.30	$254,153.30
08/15/2032	$38,206.02	2.1250	$25,332.30	$63,538.33		
11/15/2032	$38,408.99	2.1250	$25,129.33	$63,538.33		
02/15/2033	$38,613.04	2.1250	$24,925.29	$63,538.33		
05/15/2033	$38,818.17	2.1250	$24,720.15	$63,538.33	$254,153.30	$254,153.30
08/15/2033	$39,024.39	2.1250	$24,513.93	$63,538.33		
11/15/2033	$39,231.71	2.1250	$24,306.61	$63,538.33		
02/15/2034	$39,440.13	2.1250	$24,098.20	$63,538.33		
05/15/2034	$39,649.66	2.1250	$23,888.67	$63,538.33	$254,153.30	$254,153.30
08/15/2034	$39,860.29	2.1250	$23,678.03	$63,538.33		
11/15/2034	$40,072.05	2.1250	$23,466.27	$63,538.33		
02/15/2035	$40,284.93	2.1250	$23,253.39	$63,538.33		
05/15/2035	$40,498.95	2.1250	$23,039.38	$63,538.33	$254,153.30	$254,153.30
08/15/2035	$40,714.10	2.1250	$22,824.23	$63,538.33		
11/15/2035	$40,930.39	2.1250	$22,607.93	$63,538.33		
02/15/2036	$41,147.84	2.1250	$22,390.49	$63,538.33		
05/15/2036	$41,366.43	2.1250	$22,171.89	$63,538.33	$254,153.30	$254,153.30
08/15/2036	$41,586.19	2.1250	$21,952.13	$63,538.33		
11/15/2036	$41,807.12	2.1250	$21,731.21	$63,538.33		
02/15/2037	$42,029.22	2.1250	$21,509.11	$63,538.33		
05/15/2037	$42,252.50	2.1250	$21,285.83	$63,538.33	$254,153.30	$254,153.30
08/15/2037	$42,476.97	2.1250	$21,061.36	$63,538.33		
11/15/2037	$42,702.63	2.1250	$20,835.70	$63,538.33		
02/15/2038	$42,929.48	2.1250	$20,608.84	$63,538.33		
05/15/2038	$43,157.55	2.1250	$20,380.78	$63,538.33	$254,153.30	$254,153.30
08/15/2038	$43,386.82	2.1250	$20,151.51	$63,538.33		
11/15/2038	$43,617.31	2.1250	$19,921.01	$63,538.33		
02/15/2039	$43,849.03	2.1250	$19,689.30	$63,538.33		
05/15/2039	$44,081.98	2.1250	$19,456.35	$63,538.33	$254,153.30	$254,153.30
08/15/2039	$44,316.16	2.1250	$19,222.16	$63,538.33		
11/15/2039	$44,551.59	2.1250	$18,986.73	$63,538.33		
02/15/2040	$44,788.27	2.1250	$18,750.05	$63,538.33		
05/15/2040	$45,026.21	2.1250	$18,512.12	$63,538.33	$254,153.30	$254,153.30
08/15/2040	$45,265.41	2.1250	$18,272.91	$63,538.33		
11/15/2040	$45,505.89	2.1250	$18,032.44	$63,538.33		
02/15/2041	$45,747.64	2.1250	$17,790.69	$63,538.33		
05/15/2041	$45,990.67	2.1250	$17,547.66	$63,538.33	$254,153.30	$254,153.30
08/15/2041	$46,234.99	2.1250	$17,303.33	$63,538.33		
11/15/2041	$46,480.62	2.1250	$17,057.71	$63,538.33		

02/15/2042	$46,727.55	2.1250	$16,810.78	$63,538.33		
05/15/2042	$46,975.79	2.1250	$16,562.54	$63,538.33	$254,153.30	$254,153.30
08/15/2042	$47,225.35	2.1250	$16,312.98	$63,538.33		
11/15/2042	$47,476.23	2.1250	$16,062.10	$63,538.33		
02/15/2043	$47,728.45	2.1250	$15,809.88	$63,538.33		
05/15/2043	$47,982.01	2.1250	$15,556.32	$63,538.33	$254,153.30	$254,153.30
08/15/2043	$48,236.91	2.1250	$15,301.42	$63,538.33		
11/15/2043	$48,493.17	2.1250	$15,045.16	$63,538.33		
02/15/2044	$48,750.79	2.1250	$14,787.54	$63,538.33		
05/15/2044	$49,009.78	2.1250	$14,528.55	$63,538.33	$254,153.30	$254,153.30
08/15/2044	$49,270.14	2.1250	$14,268.19	$63,538.33		
11/15/2044	$49,531.89	2.1250	$14,006.44	$63,538.33		
02/15/2045	$49,795.03	2.1250	$13,743.30	$63,538.33		
05/15/2045	$50,059.56	2.1250	$13,478.76	$63,538.33	$254,153.30	$254,153.30
08/15/2045	$50,325.50	2.1250	$13,212.82	$63,538.33		
11/15/2045	$50,592.86	2.1250	$12,945.47	$63,538.33		
02/15/2046	$50,861.63	2.1250	$12,676.69	$63,538.33		
05/15/2046	$51,131.84	2.1250	$12,406.49	$63,538.33	$254,153.30	$254,153.30
08/15/2046	$51,403.47	2.1250	$12,134.85	$63,538.33		
11/15/2046	$51,676.55	2.1250	$11,861.77	$63,538.33		
02/15/2047	$51,951.09	2.1250	$11,587.24	$63,538.33		
05/15/2047	$52,227.08	2.1250	$11,311.25	$63,538.33	$254,153.30	$254,153.30
08/15/2047	$52,504.53	2.1250	$11,033.79	$63,538.33		
11/15/2047	$52,783.46	2.1250	$10,754.86	$63,538.33		
02/15/2048	$53,063.88	2.1250	$10,474.45	$63,538.33		
05/15/2048	$53,345.78	2.1250	$10,192.55	$63,538.33	$254,153.30	$254,153.30
08/15/2048	$53,629.18	2.1250	$9,909.15	$63,538.33		
11/15/2048	$53,914.08	2.1250	$9,624.24	$63,538.33		
02/15/2049	$54,200.50	2.1250	$9,337.83	$63,538.33		
05/15/2049	$54,488.44	2.1250	$9,049.89	$63,538.33	$254,153.30	$254,153.30
08/15/2049	$54,777.91	2.1250	$8,760.42	$63,538.33		
11/15/2049	$55,068.92	2.1250	$8,469.41	$63,538.33		
02/15/2050	$55,361.47	2.1250	$8,176.85	$63,538.33		
05/15/2050	$55,655.58	2.1250	$7,882.75	$63,538.33	$254,153.30	$254,153.30
08/15/2050	$55,951.25	2.1250	$7,587.08	$63,538.33		
11/15/2050	$56,248.49	2.1250	$7,289.84	$63,538.33		
02/15/2051	$56,547.31	2.1250	$6,991.02	$63,538.33		
05/15/2051	$56,847.72	2.1250	$6,690.61	$63,538.33	$254,153.30	$254,153.30
08/15/2051	$57,149.72	2.1250	$6,388.60	$63,538.33		
11/15/2051	$57,453.33	2.1250	$6,085.00	$63,538.33		
02/15/2052	$57,758.55	2.1250	$5,779.78	$63,538.33		
05/15/2052	$58,065.39	2.1250	$5,472.93	$63,538.33	$254,153.30	$254,153.30
08/15/2052	$58,373.86	2.1250	$5,164.46	$63,538.33		
11/15/2052	$58,683.98	2.1250	$4,854.35	$63,538.33		
02/15/2053	$58,995.73	2.1250	$4,542.59	$63,538.33		
05/15/2053	$59,309.15	2.1250	$4,229.18	$63,538.33	$254,153.30	$254,153.30
08/15/2053	$59,624.23	2.1250	$3,914.10	$63,538.33		
11/15/2053	$59,940.98	2.1250	$3,597.34	$63,538.33		
02/15/2054	$60,259.42	2.1250	$3,278.91	$63,538.33		
05/15/2054	$60,579.55	2.1250	$2,958.78	$63,538.33	$254,153.30	$254,153.30
08/15/2054	$60,901.38	2.1250	$2,636.95	$63,538.33		
11/15/2054	$61,224.92	2.1250	$2,313.41	$63,538.33		
02/15/2055	$61,550.17	2.1250	$1,988.15	$63,538.33		
05/15/2055	$61,877.16	2.1250	$1,661.17	$63,538.33	$254,153.30	$254,153.30
08/15/2055	$62,205.88	2.1250	$1,332.45	$63,538.33		
11/15/2055	$62,536.35	2.1250	$1,001.98	$63,538.33		
02/15/2056	$62,868.57	2.1250	$669.75	$63,538.33		
05/15/2056	$63,202.56	2.1250	$335.76	$63,538.33	$254,153.30	$254,153.30
	$5,627,193.00		$2,238,886.96	$7,866,079.96	$7,866,079.96	$7,866,079.96